



Joshua Rogaczewski  
Attorney at Law  
jrogaczewski@mwe.com  
+1 202 756 8195

RECEIVED  
2025 DEC -9 A 10:24  
CLERK  
US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

December 3, 2025

United States Bankruptcy Court for the District of Delaware  
Attention: Chief Judge Karen B. Owens  
824 North Market Street  
6th Floor, Courtroom 3  
Wilmington, DE 19801

Re: Delaware Rule of Professional Conduct Rule 1.12(c)(1) and (2) (Joshua Berland)

To Whom it May Concern:

McDermott Will & Schulte LLP represents Legacy IMBDS Liquidating Trust in *In re Legacy IMBDS, Inc. (f/k/a iMedia Brands, Inc.), et al.* under Case No. 1:2023bk10852 before the Honorable Karen B. Owens ("the Matter"). Joshua Berland ("Mr. Berland") recently joined McDermott as an Associate. Mr. Berland previously clerked for Judge Karen B. Owens of the United States Bankruptcy Court for the District of Delaware.

In compliance with the relevant rules of professional conduct, McDermott has screened Mr. Berland from the Matter. The screening restriction prohibits Mr. Berland from disclosing relevant confidential information to McDermott. In particular, the screening restriction:

- Bars Mr. Berland from working on the Matter;
- Prohibits communications between Mr. Berland and McDermott lawyers and staff handling the Matter, or witnesses in the Matter about the Matter or Mr. Berland's prior, relevant work; and
- Restricts Mr. Berland's access to documents or other information related to the Matter.

I attest that McDermott's attorneys are aware of this screening restriction. Further, McDermott will apportion Mr. Berland no part of the fee from the Matter.

December 3, 2025

Page 2

If you have any questions about the screening restriction, do not hesitate to contact me.

Very truly yours,



Joshua Rogaczewski  
Deputy General Counsel

CC:

Jeremy Douglas Anderson  
Baker & Hostetler LLP  
1201 N. Market Street  
Ste #1407  
Wilmington, DE 19801  
302-319-2799  
[jdanderson@bakerlaw.com](mailto:jdanderson@bakerlaw.com)

Aaron S. Applebaum  
DLA Piper LLP (US)  
1201 North Market Street  
Suite 2100  
Wilmington, DE 19801  
302.468.5662  
302.397.2462 (fax)  
[aaron.applebaum@us.dlapiper.com](mailto:aaron.applebaum@us.dlapiper.com)

Ian J Bambrick  
Faegre Drinker Biddle & Reath LLP  
222 Delaware Avenue  
Wilmington, DE 19801  
302-467-4223  
[ian.bambrick@faegredrinker.com](mailto:ian.bambrick@faegredrinker.com)

Joseph M. Barry  
Young, Conaway, Stargatt & Taylor  
1000 North King Street  
Wilmington, DE 19801  
302-571-6600

**McDermott Will & Schulte**

December 3, 2025

Page 3

[ibarry@ycst.com](mailto:ibarry@ycst.com)

Hartley T Bernstein  
Bernstein Cherney LLP  
955 Park Ave, Fifth Floor West  
New York, NY 10028  
212-381-9684  
[hbernstein@bernsteincherney.com](mailto:hbernstein@bernsteincherney.com)

Daniel B. Besikof  
Lowenstein Sandler LLP  
1251 Avenue of the Americas, 17th Floor  
New York, NY 10020  
212-204-8693  
[dbesikof@lowenstein.com](mailto:dbesikof@lowenstein.com)

Ori S. Blumenfeld  
Levinson, Arshonsky, Kurtz & Komsky, LLP  
15303 Ventura Blvd.  
Suite 1650  
Sherman Oaks, CA 91403  
818-382-3434  
818-382-3433 (fax)  
[blumenfeld@lakklawyers.com](mailto:blumenfeld@lakklawyers.com)

Andrew C. Brown  
Klestadt Winters Jureller Southard & Ste  
200 West 41st Street, 17th Floor  
New York, NY 10036  
(212) 972-3000  
[abrown@klestadt.com](mailto:abrown@klestadt.com)

Lucas W. Brown  
Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036  
212-596-9000  
212-596-9090 (fax)  
[lucas.brown@ropesgray.com](mailto:lucas.brown@ropesgray.com)

**McDermott Will & Schulte**

December 3, 2025

Page 4

Rahmon J. Brown  
ROPES & GRAY LLP  
191 N. Wacker  
32nd Floor  
Chicago, IL 60606  
312-845-1200  
[rahmon.brown@ropesgray.com](mailto:rahmon.brown@ropesgray.com)

Michael G. Busenkell  
Gellert Seitz Busenkell & Brown, LLC  
1201 N. Orange St.  
3rd Floor  
Wilmington, DE 19801  
302-425-5812  
302-425-5814 (fax)  
[mbusenke@gsbblaw.com](mailto:mbusenke@gsbblaw.com)

Timothy P. Cairns  
Pachulski Stang Young & Jones LLP  
919 N. Market Street  
17th Floor  
Wilmington, DE 19801  
302-652-4100  
302-652-4400 (fax)  
[tcairns@pszjlaw.com](mailto:tcairns@pszjlaw.com)

Mary F. Caloway  
Pachulski Stang Ziehl & Jones  
919 North Market Street, Suite 1700  
Wilmington, DE 19801  
302-778-6464  
302-652-4400 (fax)  
[mcaloway@pszjlaw.com](mailto:mcaloway@pszjlaw.com)

Kevin M. Capuzzi  
Benesch Friedlander Coplan & Aronoff LLP  
1313 North Market Street  
Suite 1201  
Wilmington, DE 19801  
(302) 442-7010

**McDermott Will & Schulte**

December 3, 2025

Page 5

(302) 442-7012 (fax)

[kcapuzzi@beneschlaw.com](mailto:kcapuzzi@beneschlaw.com)

Frederick W. H. Carter

Venable LLP

600 Massachusetts Avenue, NW

Washington, DC 20001

(202) 344-4000

(202) 344-8300 (fax)

[fwcarter@venable.com](mailto:fwcarter@venable.com)

Shawn M. Christianson

Buchalter PC

425 Market St.

Suite 2900

San Francisco, CA 94105

415-227-0900

[schristianson@buchalter.com](mailto:schristianson@buchalter.com)

Don G. Cospers

Missouri Department of Revenue

301 W High St

PO Box 475

65105

Jefferson City, MO 65101

573-751-5531

573-751-7232 (fax)

[deecf@dor.mo.gov](mailto:deecf@dor.mo.gov)

Andrew J. Currie

VENABLE LLP

600 Massachusetts Avenue

NW

New York, NY 10020

212-307-5500

[ajcurrie@venable.com](mailto:ajcurrie@venable.com)

Ryan Preston Dahl

ROPES & GRAY LLP

191 North Wacker Drive, 32nd Floor

**McDermott Will & Schulte**

December 3, 2025

Page 6

Chicago, IL 60606  
(312) 845-1200  
[ryan.Dahl@ropesgray.com](mailto:ryan.Dahl@ropesgray.com)

Daniel J. DeFranceschi  
Richards, Layton & Finger  
One Rodney Square, P.O. Box 551  
Wilmington, DE 19899  
302 651-7700  
302-651-7701 (fax)  
[defranceschi@rlf.com](mailto:defranceschi@rlf.com)

John M. Debbeler  
Debbeler Law LLC  
1339 Suncrest Drive  
Cincinnati, OH 45208  
513-484-2704  
[jmichaeldebbeler@gmail.com](mailto:jmichaeldebbeler@gmail.com)

Robert J. Dehney  
Morris, Nichols, Arsht & Tunnell  
1201 N. Market Street  
P O. Box 1347  
Wilmington, DE 19899-1347  
(302) 658-9200  
(302) 658-3989 (fax)  
[rdehney@morrisnichols.com](mailto:rdehney@morrisnichols.com)

Katherine M. Devanney  
Polsinelli PC  
222 Delaware Avenue, Suite 1101  
Wilmington, DE 19801  
302-252-0920  
302-252-0921 (fax)  
[kdevanney@polsinelli.com](mailto:kdevanney@polsinelli.com)

Andrew Glenn Devore  
Ropes & Gray LLP  
Prudential Tower  
800 Boylston Street

**McDermott Will & Schulte**

December 3, 2025

Page 7

Boston, MA 02199-3600  
617-951-7618  
617-235-9715 (fax)  
[andrew.devore@ropesgray.com](mailto:andrew.devore@ropesgray.com)

Sarah E. Doerr  
Moss & Barnett  
150 S. 5th Street  
Suite 1200  
Minneapolis, MN 55402  
612-877-5297  
612-877-5999 (fax)  
[sarah.doerr@lawmoss.com](mailto:sarah.doerr@lawmoss.com)

Heather L. Donald  
State of Michigan  
Department of Attorney General  
3030 W. Grand Blvd.  
Suite 10-200  
Detroit, MI 48202  
313-456-0140  
313-456-0141 (fax)  
[donaldh@michigan.gov](mailto:donaldh@michigan.gov)

Amish R. Doshi  
Doshi Legal Group, P.C.  
1979 Marcus Avenue, Suite 210E  
Lake Success, NY 11042  
516-622-2335  
866-222-0162 (fax)  
[amish@doshilegal.com](mailto:amish@doshilegal.com)

Jacqueline Doyle  
Hackett Feinberg P.C.  
155 Federal Street  
Suite 9  
Boston, MA 02110  
610-716-0070  
[jmp@bostonbusinesslaw.com](mailto:jmp@bostonbusinesslaw.com)

**McDermott Will & Schulte**

December 3, 2025

Page 8

Steven E. Fox  
Riemer & Braunstein LLP  
7 Times Sq., Suite 2506, Times Sq. Tower  
25th Floor  
New York, NY 10036-6524  
212-789-3100  
212-719-0140 (fax)  
[sfox@riemerlaw.com](mailto:sfox@riemerlaw.com)

Julia Frost-Davies  
Morgan Lewis & Bockius LLP  
One Federal Street  
Boston, MA 02110-1726  
617341-7700  
[julia.frost-davies@morganlewis.com](mailto:julia.frost-davies@morganlewis.com)

David L. Gay  
Carlton Fields, P.A.  
2 MiamiCentral  
700 NW 1st Avenue, Ste. 1200  
Miami, FL 33136  
305-539-7265  
[dgay@carltonfields.com](mailto:dgay@carltonfields.com)

Ronald S. Gellert  
Gellert Seitz Busenkell & Brown, LLC  
1201 North Orange Street  
Suite 300  
Wilmington, DE 19801  
302-425-5806  
302-425-5814 (fax)  
[rgellert@gsbblaw.com](mailto:rgellert@gsbblaw.com)

Bruce W. Gladstone  
Cameron & Mittleman, LLC  
301 Promenade Street  
Providence, RI 02908  
401-331-5700 x313  
401-331-5787 (fax)  
[bgladstone@cm-law.com](mailto:bgladstone@cm-law.com)

**McDermott Will & Schulte**

December 3, 2025

Page 9

Alessandra Glorioso  
Dorsey & Whitney (Delaware) LLP  
300 Delaware Avenue  
Suite 1010  
Wilmington, DE 19801  
302-425-7171  
302-425-7177 (fax)  
[glorioso.alessandra@dorsey.com](mailto:glorioso.alessandra@dorsey.com)

Rochelle Gumapac  
White & Williams LLP  
600 N. King Street  
Suite 800  
Wilmington, DE 19801-3722  
302.467.4531  
302.467.4559 (fax)  
[gumapacr@whiteandwilliams.com](mailto:gumapacr@whiteandwilliams.com)

Bryan J Hall  
Chipman Brown Cicero & Cole, LLP  
1313 N. Market Street  
Suite 400  
Wilmington, DE 19801  
302-414-8906  
[hall@chipmanbrown.com](mailto:hall@chipmanbrown.com)

Melissa M. Hartlipp  
Cole Schotz P.C.  
500 Delaware Avenue  
Suite 1410  
Wilmington, DE 19801  
302-652-3131  
[MHartlipp@coleschotz.com](mailto:MHartlipp@coleschotz.com)

Jonathan S. Hawkins  
Thompson Hine LLP  
Austin Landing I  
10050 Innovation Drive, Suite 400  
Miamisburg, OH 45342-4934

**McDermott Will & Schulte**

December 3, 2025

Page 10

(937) 443-6860

(937) 443-6635 (fax)

[jonathan.hawkins@thompsonhine.com](mailto:jonathan.hawkins@thompsonhine.com)

Nathan Haynes

Greenberg Traurig

One Vanderbilt Ave.

New York, NY 10017

(212) 801-9200

[haynesn@gtlaw.com](mailto:haynesn@gtlaw.com)

Douglas D. Herrmann

Troutman Pepper Locke LLP

Hercules Plaza

1313 N. Market Street

P.O. Box 1709, Suite 1000

Wilmington, DE 19899-1709

302-777-6552

302-421-8390 (fax)

[Douglas.Herrmann@troutman.com](mailto:Douglas.Herrmann@troutman.com)

Adam Hiller

Hiller Law, LLC

300 Delaware Avenue

Suite 210, #227

Wilmington, DE 19801

302-442-7677

[ahiller@adamhillerlaw.com](mailto:ahiller@adamhillerlaw.com)

Brian W. Hockett

Thompson Coburn LLP

One U.S. Bank Plaza

St. Louis, MO 63101

314-552-6000

314-552-7000 (fax)

[bhockett@thompsoncoburn.com](mailto:bhockett@thompsoncoburn.com)

Courtney J Hull

c/o Office of the Attorney General

Bankruptcy & Collections Division

December 3, 2025

Page 11

P. O. Box 12548 MC-008  
Austin, TX 78711-2548  
512-475-4862  
512-936-1409 (fax)  
[bk-chull@oag.texas.gov](mailto:bk-chull@oag.texas.gov)

Stephen L. Iacovo  
ROPES & GRAY LLP  
191 N. Wacker Drive  
32nd Floor  
Chicago, IL 60606  
312-845-1200  
[stephen.iacovo@ropesgray.com](mailto:stephen.iacovo@ropesgray.com)

Michael Ingrassia  
White and Williams LLP  
Courthouse Square  
600 N. King Street, Suite 800  
Wilmington, DE 19899-1347  
302-467-4503  
[ingrassiam@whiteandwilliams.com](mailto:ingrassiam@whiteandwilliams.com)

Christine Joh  
Ropes & Gray LLP  
1211 Avenue of the Americas  
New York, NY 10036  
212-596-9000  
212-596-9090 (fax)  
[christine.joh@ropesgray.com](mailto:christine.joh@ropesgray.com)

Laura Davis Jones  
Pachulski, Stang, Ziehl & Jones LLP  
919 North Market St, 17th Floor  
Wilmington, DE 19801  
302-778-6401  
[ljones@pszjlaw.com](mailto:ljones@pszjlaw.com)

Jenny Kasen  
Kasen & Kasen  
1213 N. King Street

**McDermott Will & Schulte**

December 3, 2025

Page 12

Suite 2

Wilmington, DE 19801

302-652-3300

856-424-7565 (fax)

[jkasen@kasenlaw.com](mailto:jkasen@kasenlaw.com)

David M. Klauder

Bielli & Klauder, LLC

1204 N. King Street

Wilmington, DE 19801

302-803-4600

302-397-2557 (fax)

[dklauder@bk-legal.com](mailto:dklauder@bk-legal.com)

Steven N. Kurtz

Levinson Arshonsky Kurtz & Komsky, LLP

15303 Ventura Blvd

Suite 1650

Sherman Oaks, CA 91403

818-382-3434

[skurtz@lakklawyers.com](mailto:skurtz@lakklawyers.com)

Tara L. Lattomus

Eckert Seamans Cherin & Mellott LLC

222 Delaware Avenue

Suite 700

Wilmington, DE 19801

302-574-7403

302-574-7401 (fax)

[tlattomus@eckertseamans.com](mailto:tlattomus@eckertseamans.com)

Raymond Howard Lemisch

Klehr Harrison Harvey Branzburg LLP

919 N. Market Street

Suite 1000

Wilmington, DE 19801

302-552-5530

302-426-9193 (fax)

[rlemisch@klehr.com](mailto:rlemisch@klehr.com)

**McDermott Will & Schulte**

December 3, 2025

Page 13

T. Charlie Liu  
Morgan, Lewis & Bockius LLP  
101 Park Avenue  
New York, NY 10178  
212-309-6000  
212-309-6001 (fax)  
[charlie.liu@morganlewis.com](mailto:charlie.liu@morganlewis.com)

Zhao Liu  
The Rosner Law Group LLC  
824 Market Street, Suite 810  
Wilmington, DE 19801  
302-777-1111  
[liu@teamrosner.com](mailto:liu@teamrosner.com)

John E. Lucian  
Blank Rome LLP  
One Logan Square  
130 North 18th Street  
Philadelphia, PA 19103  
215-569-5442  
[john.lucian@blankrome.com](mailto:john.lucian@blankrome.com)

Guy Macarol  
Loeb & Loeb LLP  
35 Music Square, Suite 310  
Nashville, TN 37203  
612-749-8313  
[gmacarol@loeb.com](mailto:gmacarol@loeb.com)

Ian S. Marx  
Greenberg Traurig, LLP  
500 Campus Drive  
Suite 400  
Florham Park, NJ 07932  
(973) 360-7951  
[marxi@gtlaw.com](mailto:marxi@gtlaw.com)

Emily Rae Mathews  
Richards, Layton & Finger

**McDermott Will & Schulte**

December 3, 2025

Page 14

One Rodney Square  
920 King Street  
Wilmington, DE 19801  
302-651-7655  
[mathews@rlf.com](mailto:mathews@rlf.com)

Jared i. Mayer  
ROPES & GRAY LLP  
1211 Avenue of the Americas  
New York, NY 10036  
212-596-9000  
[jared.mayer@ropesgray.com](mailto:jared.mayer@ropesgray.com)

Chantelle D'nae McClamb  
Gibbons, P.C.  
300 Delaware Ave  
Suite 1015  
Wilmington, DE 19801  
302-518-6300  
[cmccclamb@gibbonslaw.com](mailto:cmccclamb@gibbonslaw.com)

Laura L. McCloud  
Tennessee Attorney General's Office  
P.O. Box 20207  
Nashville, TN 37202  
615-373-7514  
615-741-3334 (fax)  
[agbankdelaware@ag.tn.gov](mailto:agbankdelaware@ag.tn.gov)

Hugh Robert McCullough  
Davis Wright Tremaine LLP  
920 Fifth Avenue Suite 3300  
Seattle, WA 98104-1610  
206-757-8189  
206-757-7189 (fax)  
[hughmccullough@dwt.com](mailto:hughmccullough@dwt.com)

Garvan F. McDaniel  
Hogan McDaniel  
1311 Delaware Avenue

**McDermott Will & Schulte**

December 3, 2025

Page 15

Wilmington, DE 19806  
302-656-7540  
302-656-7599 (fax)  
[gfmcdaniel@dkhogan.com](mailto:gfmcdaniel@dkhogan.com)

Drew McGehrin  
c/o Duane Morris LLP  
30 S. 17th Street  
Philadelphia, PA 19103-4196  
215-979-1000  
[dsmcgehrin@duanemorris.com](mailto:dsmcgehrin@duanemorris.com)

Michael F Medved  
Porzio, Bromberg & Newman, P.C.  
100 Southgate Parkway  
P.O. Box 1997  
Morristown, NJ 07962  
973-538-4006  
973-538-5146 (fax)  
[mfmedved@pbnlaw.com](mailto:mfmedved@pbnlaw.com)

Dennis A. Meloro  
Greenberg Traurig, P.A.  
222 Delaware Avenue  
Suite 1600  
Wilmington, DE 19801  
302-661-7000  
[melorod@gtlaw.com](mailto:melorod@gtlaw.com)

Bruce N. Menkes  
Mandell Menkes LLC  
1 N. Franklin Street  
Suite 900  
Chicago, IL 60606  
312-251-1003  
[bmenkes@mandellmenkes.com](mailto:bmenkes@mandellmenkes.com)

Andrew Minear  
Fried, Frank, Harris, Shriver & Jacobson  
One New York Plaza

**McDermott Will & Schulte**

December 3, 2025

Page 16

New York, NY 10004

212-859-8000

212-859-4000 (fax)

[andrew.minear@friedfrank.com](mailto:andrew.minear@friedfrank.com)

John A. Moe, II

Dentons US LLP

601 South Figueroa Street

Suite 2500

Los Angeles, CA 90017

213-623-9300

213-623-9924 (fax)

[john.moe@dentons.com](mailto:john.moe@dentons.com)

Eric J. Monzo

Morris James LLP

3205 Avenue North Blvd.

Suite 100

Wilmington, DE 19803

302-888-6800

302-571-1750 (fax)

[emonzo@morrisjames.com](mailto:emonzo@morrisjames.com)

Martin A. Mooney

Office of NYS Attorney General

The Capitol

Albany, NY 12224

518-776-2000

[Martin.Mooney@ag.ny.gov](mailto:Martin.Mooney@ag.ny.gov)

Lucian Borders Murley

Saul Ewing LLP

1201 N. Market Street, Suite 2300

P.O. Box 1266

Wilmington, DE 19899

302-421-6898

302-421-6813 (fax)

[luke.murley@saull.com](mailto:luke.murley@saull.com)

Michael R. Nestor

**McDermott Will & Schulte**

December 3, 2025

Page 17

Young Conaway Stargatt & Taylor  
Rodney Square  
1000 North King Street  
Wilmington, DE 19801  
302-571-6600  
302-571-1253 (fax)  
[mnestor@ycst.com](mailto:mnestor@ycst.com)

Daniel A. O'Brien  
Venable LLP  
1201 N. Market St.  
Suite 1400  
Wilmington, DE 19801  
302-298-3523  
302-298-3550 (fax)  
[daobrien@venable.com](mailto:daobrien@venable.com)

Juliet Y. Oh  
LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L  
2818 La Cienega Avenue  
Los Angeles, CA 90034  
3102291244  
[jyo@lnbyq.com](mailto:jyo@lnbyq.com)

Tara C Pakrouh  
Morris James LLP  
3205 Avenue North Blvd.  
Suite 100  
Wilmington, DE 19803  
302-888-6800  
302-571-1750 (fax)  
[tpakrouh@morrisjames.com](mailto:tpakrouh@morrisjames.com)

Daniel Michael Pereira  
Stradley Ronon Stevens & Young, LLP  
1000 N. West Street  
Suite 1200  
Wilmington, DE 19801  
302-295-3805  
302-295-4801 (fax)

**McDermott Will & Schulte**

December 3, 2025

Page 18

[dpereira@stradley.com](mailto:dpereira@stradley.com)

Oscar N. Pinkas  
Greenberg Traurig, LLP  
One Vanderbilt Avenue  
New York, NY 10017  
212.801.9214  
[PinkasO@gtlaw.com](mailto:PinkasO@gtlaw.com)

David T Queroli  
Richards, Layton & Finger  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801  
302-651-7700  
302-651-7701 (fax)  
[Queroli@rlf.com](mailto:Queroli@rlf.com)

Andrew R. Remming  
Morris, Nichols, Arsht & Tunnell LLP  
1201 North Market Street  
P.O. Box 1347  
Wilmington, DE 19899-1347  
302-658-9200  
302-658-3989 (fax)  
[aremming@mnat.com](mailto:aremming@mnat.com)

Deirdre M Richards  
Elliott Greenleaf, P.C.  
1105 North Market Street  
Suite 1700  
19801  
Wilmington, DE 19801  
302-384-9402  
302-384-9399 (fax)  
[dmr@elliottgreenleaf.com](mailto:dmr@elliottgreenleaf.com)

Jennifer L. Rodburg  
Fried Frank Harris Shriver Jacobson LLP  
One New York Plaza

**McDermott Will & Schulte**

December 3, 2025

Page 19

New York, NY 10004

212-859-8000

212-859-4000 (fax)

[jennifer.rodburg@friedfrank.com](mailto:jennifer.rodburg@friedfrank.com)

Laurel D. Roglen

Ballard Spahr LLP

919 N. Market Street

11th Floor

Wilmington, DE 19801

302-252-4465

302-252-4466 (fax)

[roglenl@ballardspahr.com](mailto:roglenl@ballardspahr.com)

Frederick Brian Rosner

The Rosner Law Group LLC

824 Market Street, Suite 810

Wilmington, DE 19801

302-777-1111

[rosner@teamrosner.com](mailto:rosner@teamrosner.com)

Richard L. Schepacarter

Office of the United States Trustee

U. S. Department of Justice

844 King Street, Suite 2207

Lockbox #35

Wilmington, DE 19801

302-573-6491

302-573-6497 (fax)

[richard.schepacarter@usdoj.gov](mailto:richard.schepacarter@usdoj.gov)

Eric Lopez Schnabel

Dorsey & Whitney (Delaware) LLP

300 Delaware Avenue

Suite 1010

Wilmington, DE 19801

302-425-7171

302-425-7177 (fax)

[schnabel.eric@dorsey.com](mailto:schnabel.eric@dorsey.com)

**McDermott Will & Schulte**

December 3, 2025

Page 20

Cristine Pirro Schwarzman  
1211 Avenue of the Americas  
New York, NY 10036-8704  
212-596-9000  
212-596-9090 (fax)  
[cristine.schwarzman@ropesgray.com](mailto:cristine.schwarzman@ropesgray.com)

Brendan Scott  
Klestadt & Winters, LLP  
200 West 41st Street  
17th Floor  
New York, NY 10036  
212-972-3000  
[bscott@klestadt.com](mailto:bscott@klestadt.com)

William L. Siegel  
Cowles & Thompson, P.C.  
901 Main Street  
Suite 4000  
Dallas, TX 75202  
214-672-2126  
214-672-2326 (fax)  
[wsiegel@cowlesthompson.com](mailto:wsiegel@cowlesthompson.com)

Ginger L. Sotelo  
Pahl & McCay  
225 West Santa Clara  
Suite 1500  
San Jose, CA 95113-1752  
408-286-5100  
408-256-5722 (fax)  
[gsotelo@pahl-mccay.com](mailto:gsotelo@pahl-mccay.com)

Regina Stango Kelbon  
Blank Rome LLP  
1201 Market Street  
Wilmington, DE 19801  
302-425-6424  
302-428-5133 (fax)  
[kelbon@blankrome.com](mailto:kelbon@blankrome.com)

**McDermott Will & Schulte**

December 3, 2025

Page 21

Michael A. Stephani  
Winthrop & Weinstine, P.A.  
225 South Sixth Street  
Ste 3500  
Minneapolis, MN 55402  
612-604-6400  
612-604-6800 (fax)  
[mstephani@winthrop.com](mailto:mstephani@winthrop.com)

Matthew G. Summers  
Ballard Spahr LLP  
919 North Market Street  
11th Floor  
Wilmington, DE 19801  
302-252-4465  
302-252-4466 (fax)  
[summersm@ballardspahr.com](mailto:summersm@ballardspahr.com)

Matthew O Talmo  
Morris, Nichols Arsht & Tunnell LLP  
1201 N. Market Street  
P.O. Box 1347  
Wilmington, DE 19899-1347  
302-658-9200  
302-658-3989 (fax)  
[mtalmo@mnat.com](mailto:mtalmo@mnat.com)

Damien Nicholas Tancredi  
Flaster/Greenberg P.C.  
1201 N. Orange Street  
Suite 301  
Wilmington, DE 19801  
302-351-1910  
[damien.tancredi@flastergreenberg.com](mailto:damien.tancredi@flastergreenberg.com)

Stanley B. Tarr  
Blank Rome LLP  
1201 North Market Street  
Suite 800

**McDermott Will & Schulte**

December 3, 2025

Page 22

Wilmington, DE 19801  
302-425-6479  
313-428-5104 (fax)  
[stanley.tarr@blankrome.com](mailto:stanley.tarr@blankrome.com)

Lawrence Raymond Thomas, III  
Blank Rome LLP  
1201 N. Market Street  
Suite 800  
Wilmington, DE 19146  
302-425-6439  
302-425-6464 (fax)  
[lorenzo.thomas@blankrome.com](mailto:lorenzo.thomas@blankrome.com)

Curtis L. Tuggle  
Thompson Hine, LLP  
3900 Key Center  
Cleveland, OH 44114  
216-566-5904  
216-566-5800 (fax)  
[curtis.tuggle@thompsonhine.com](mailto:curtis.tuggle@thompsonhine.com)

Margaret A. Vesper  
Ballard Spahr LLP  
919 North Market Street  
11th Floor  
Wilmington, DE 19801  
302-252-4465  
302-252-4466 (fax)  
[vesperm@ballardspahr.com](mailto:vesperm@ballardspahr.com)

Christopher Viceconte  
Gibbons P.C.  
300 Delaware Avenue  
Suite 1015  
Wilmington, DE 19801  
302-518-6322  
302-397-2050 (fax)  
[cviceconte@gibbonslaw.com](mailto:cviceconte@gibbonslaw.com)

**McDermott Will & Schulte**

December 3, 2025

Page 23

Amy E. Vulipo  
WHITE AND WILLIAMS LLP  
1650 Market Street  
One Liberty Place, Suite 1800  
Philadelphia, PA 19103  
(215) 864-7000  
(215) 864-7123 (fax)  
[vulpioa@whiteandwilliams.com](mailto:vulpioa@whiteandwilliams.com)

Steven Walsh  
Benesch Friedlander Coplan & Aronoff LLP  
1313 North Market Street  
Suite 1201  
Wilmington, DE 19801  
302-442-7059  
[SWalsh@beneschlaw.com](mailto:SWalsh@beneschlaw.com)

Christopher A. Ward  
Polsinelli PC  
222 Delaware Avenue, Suite 1101  
Wilmington, DE 19801  
302-252-0920  
302-252-0921 (fax)  
[cward@polsinelli.com](mailto:cward@polsinelli.com)

Jeramy Webb  
ROPES & GRAY LLP  
191 N. Wacker Drive  
32nd Floor  
Chicago, IL 60606  
312-845-1200  
[jeramy.webb@ropesgray.com](mailto:jeramy.webb@ropesgray.com)

Martin J. Weis  
Dilworth Paxson LLP  
800 King Street  
Suite 202  
Wilmington, DE 19801  
215-575-7136  
215-575-7200 (fax)

**McDermott Will & Schulte**

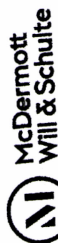
December 3, 2025

Page 24

[mweis@dilworthlaw.com](mailto:mweis@dilworthlaw.com)

Ian Winters  
Klestadt Winters Jureller Southard  
200 West 41st Street, 17th Floor  
New York, NY 10036  
212-972-3000  
212-972-2245 (fax)  
[iwinters@klestadt.com](mailto:iwinters@klestadt.com)

Jeffrey C. Wisler  
Connolly Gallagher LLP  
1201 North Market Street  
20th Floor  
Wilmington, DE 19801  
302-888-6258  
302-658-0380 (fax)  
[jwisler@connollygallagher.com](mailto:jwisler@connollygallagher.com)



McDermott  
Will & Schulte

500 North Capitol St., N.W.  
Washington, D.C. 20001-1531

G.S.M.  
X-RAY

United States Bankruptcy Court for the  
District of Delaware  
Attention: Chief Judge Karen B. Owens  
824 North Market Street  
6th Floor, Courtroom 3  
Wilmington, DE 19801